

AUDIENCES

ONE STEP FORWARD IN THE MEDIA REVOLUTION? LET "AUDIENCES" BE YOUR GUIDE TO SUCCESS

REAL ESTATE INVESTOR



Source: Roularta Invest Survey 2023 (822 participants) ; CIM TGM 2022-2023

PERSONAL FINANCE AUDIENCE

542K

DESCRIPTION OF THE SEGMENT

- Visitors who have used the internet in the last 70 days
- Visitors with >1 visit
- Visitors **not marked** for removal
- SUBSCRIBED TO (PRINT + ONLINE): Beleggers Belangen, Knack/Le Vif, Plus Magazine (NL/FR), Mijn Magazines, Trends (NL/FR), RMG, Plus Online, Zin OR MINIMUM INTEREST-SCORE OF 3

BANKING PRODUCTS

96% of the respondents have a classic debit card

95% Have a current account

86% Have a classic savings account

> 64% Have a credit card with a monthly statement

41% Have retirement/ pension savings

32% Have a mortgage loan TOP 3 USE OF BANKING SERVICES

> 68% PC BANKING

66% MOBILE BANKING

65%

CONTACTLESS PAYMENTS

39%

MAKE PAYMENTS VIA SMARTPHONE

READER ATTITUDES

- **70%** are the **responsible person** for banking matters
- 60% find security crucial
- 60% trust their bank
- 57% expect a structured overview of their costs/revenues
- 36% are a customer at multiple banks
- 46% think that insurances are crucial for anything

BANK EXPECTATIONS

- **53%** attach importance to personal contact with the bank
- **52%** choose a bank based on the conditions
- **52%** find it important that their bank has an active durability plan
- **50%** request personalized services
- 47% expect their bank to propose innovative products/services
- **35%** find the vicinity of a bank important

ONLINE PURCHASES

- 61% try to arrange their banking matters online
- 59% are not scared to use their credit card online
- **52%** pay their online purchases by **debet cards**
- 46% pay their online purchases by credit cards
- 27% pay their online purchases via smartphone



BUSINESS & FINANCE AUDIENCE

529K

DESCRIPTION OF THE SEGMENT

- Visitors who have used the internet in the last 70 days
- Visitors with >1 visit
- Visitors **not marked** for removal
- SUBSCRIBED TO (PRINT+ONLINE): EW, Grafisch Nieuws (NL/FR), Mijn Magazines, Le Vif, Trends (NL/FR), KW, Datanews (NL/FR), RMG OR MINIMUM INTEREST-SCORE OF 3

READER HABITS

72% of the respondents Are the **main responsible person** for banking matters.

47%

Believes insurances are **absolutely necessary.**

44% Believes there should be insurances in place for everything. 40%

Are actively seeking ways to generate **a higher revenue**.

27%

Have **shares** on the stock exchange.

25% Buy their shares with help from the bank's advisors.

LOANS

- 47% have a loan via their bank for a house/renovations
- 32% have a mortgage loan
- 29% have a loan for a car/motorbike/caravan
- 16% claim they have **other types** of loans

INSURANCES

- 56% have a **fire insurance** with a bank or insurance company
- 51% have an **obligated car insurance** with a bank or insurance company
- 42% have a theft insurance with a bank or insurance company
- 40% have a **hospitalization insurance** via a mutual insurance company
- 32% have a life insurance with a bank or insurance company
- 30% have an **omnium car insurance** with a bank or insurance company
- 18% have a **group insurance** offered by their employer

Source: TGM 2023 – Total Brand

AUTOMOTIVE



DESCRIPTION OF THE SEGMENT

- Visitors who have used the internet in the last 70 days
- Visitors with >1 visit
- SUBSCRIBED TO (PRINT + ONLINE): Knack/Le Vif, Mijn
- Magazines App, Trends (NL/FR), Truckstar, KW, RMG, Plus Online OR MINIMUM INTEREST-SCORE OF 3

PERSONAL CARS

85% of the respondents **Own a personal vehicle** (= self-financed or company car)

75%

indicate that they personally drive a family car or company car for personal use.

Own at least one **company car**

SHARED CARS

7% of the respondents have used a shared car **at least once**

4%

Use a shared car **annually** (this includes monthly and weekly users)

TOP 3 PRIMARY CAR ATTRIBUTES

71% Choose safety

choose salely

70%

Choose **practicality** (trunk, number of seats)

63%

State the car should have an overall minimal cost

READER ATTITUDES

- 50% assert that their car should be environmentally friendly
- **49%** enjoy driving and find it relaxing
- 45% choose a car based on the model rather than the brand
- 40% are willing to pay more for additional comfort
- **38%** prioritize driving performance
- **37%** are loyal to a car brand
- 33% believe that their car should primarily be aesthetically pleasing
- 24% believe their car should reflect their personality
- 24% consistently purchase second-hand cars

ELECTRIC CARS

- 50% assert that their car should be environmentally friendly
- 47% take government regulations into account when choosing a car
- 27% intend for their next car to be electric

PREMIUM

are willing to spend a substantial amount on their car

19%



BEAUTY AUDIENCE

239K

DESCRIPTION OF THE SEGMENT

- Visitors who have used the internet in the last 70 days
- Visitors with >1 visit
- Visitors not marked for removal
- SUBSCRIBED TO (PRINT+ONLINE): Flair (NL/FR), Feeling/GAEL, Libelle Mama, Mijn Magazines, Knack Weekend/Le Vif Weekend. Libelle/Femmes. De Zondag, Plus Online OR **MINIMUM INTEREST-**SCORE OF 3

READER ATTITUDES

- **90%** of the readers believe that personal hygiene is important
- **70%** are loyal to one brand
- **61%** pay attention to special promotions when buying beauty products
- **46%** believe there are no real differences between same products of different brands
- **39%** are constantly watching their line/follow a strict diet plan
- **38%** are open to try out new beauty products
- **35%** purchase beauty products regardless of the price
- **32%** use beauty products in order to look younger
- **28%** believe they need make-up products to look better
- 25% purchases their beauty products at pharmacies
- **19%** believes in the effectiveness of rejuvenating beauty products

TOP 10 MOST USED PRODUCTS (MONTHLY) 77% 66% Shampoo Face cream

57% 52% Hand cream Body lotion

(Day)



34% Make-up Eye Remover make-up

ECOLOGICAL MINDSET

60% of the respondents state that they purchase items based on **natural** ingredients 51%

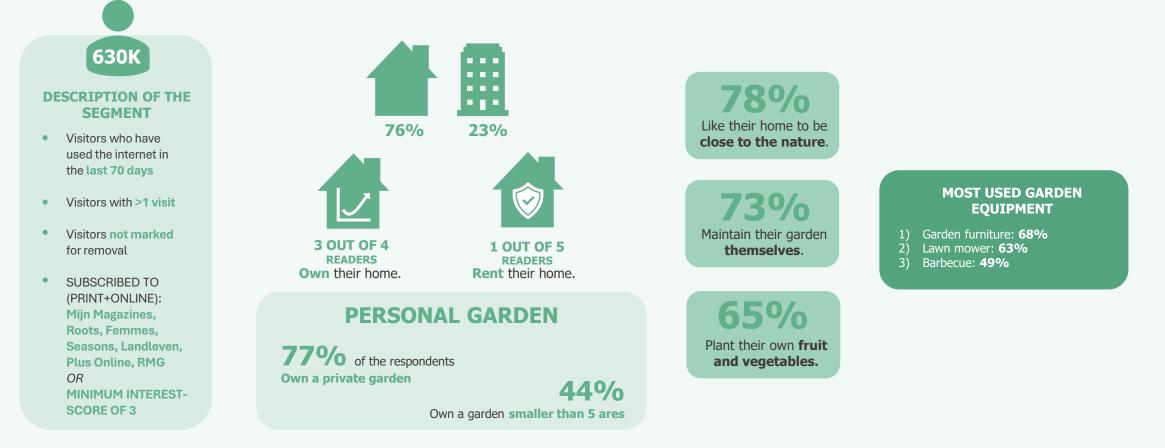
pay attention of the **composition** of beauty products

49% consider the ecological and biological **aspects** of cosmetic products

MOST USED BEAUTY SERVICES

84% Haircut	33% Hair brushing	31% Hair coloring	8% Beauty treatment
5%		3%	
Hammam/sauna		Massage session	

HOME & GARDEN AUDIENCE



Source: TGM 2023 – Total Brand

LUXURY LIFESTYLE AUDIENCE

284K

DESCRIPTION OF THE SEGMENT

- Visitors who have used the internet in the last 70 days
- Visitors with >1 visit
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- SUBSCRIBED TO (PRINT+ONLINE): Feeling/GAEL, Knack Weekend/Le VIF Weekend, Trends Style (NL/FR) OR MINIMUM INTEREST-SCORE OF 3

SPENDING HABITS

63% of the respondents Would **pay more** for a **better quality.**

Would pay more for brands.

55%

43% Pay to try out **new beauty products.**

37%

Regularly buy new clothing.

36% Do not pay attention to beauty/care product **prices.**

22% Regularly buy new accessories.

READER ATTITUDES

- 90% believe personal hygiene is important
- 85% are open to other cultures
- 73% state that their clothing style reflects their personality
- 73% find it important to take care of themselves
- 69% find it important what others think of them
- 50% ask for others' opinions before making a purchase
- **40%** like to be **different** from others
- **39%** state that a **brand choice** says something about who they are
- 27% like to take risks
- 21% like to stand out in the crowd

ECOLOGICAL MINDSET

- 69% make a **responsible choice** when selecting the brand of their laundry products
- 64% buy beauty products based on natural ingredients
- 64% buy clothing that is made in a sustainable way
- 57% take into account the ecological and organic aspects of cosmetic products

YOUNG MOMS AUDIENCE

38K

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 VIF Weeknd, Mijn
 Magazines, Libelle
 Mama, RMG
 OR
 MINIMUM INTEREST-SCORE OF 3

READER ATTITUDES

24% of the respondents Take their kids to **children events** once or more per month.

16%

Are the **main decision taker** regarding the purchase of **children's clothing.**

15% Go to the cinema with their children.

15%

Are the **main decision taker** regarding the purchase of **the children's underwear.**

14%

Are the **main decision taker** regarding the purchase of **the children's shoes.**

FOOD & DRINKS



DESCRIPTION OF THE SEGMENT

- Visitors who have used the • internet in the last 70 days
- Visitors with >1 visit •
- Visitors not marked for • removal
- SUBSCRIBED TO • (PRINT+ONLINE): Feeling/GAEL, Flair (NL/FR), Libelle Lekker, Le Vif, Knack Weekend, Le Vif Weekend, KW, RMG, Landleven, Trends (NL/FR), Gezondheidsnet, Mijn Magazines, Femmes, Seasons, De Zondag, Plus **Online**, **Delicious** OR MINIMUM INTEREST-SCORE OF 3

Source: TGM 2023 – Total Brand

DAILY COOKING HABITS

- **78%** of the respondents Are responsible for their **daily** cooking
 - 49% Prepare warm meals daily

40% use fresh ingredients every day

30% Use **butter** in their daily meals

20% use olive oil daily

9% Use refrigerated products and/or canned products daily

TOP 10 DAILY DRINKS 66% 52%

Coffee

Non-sparkling mineral water (capsules)

> 22% Tea

20% 18% Soup Soda drinks

11%

7%

Tap water

30% 27% Coffee

21% Sparkling mineral water

Milk Instant coffee

READER ATTITUDES

- **61%** of the respondents believe they do not necessarily need an alcoholic drink with their meal
- 45% state that they do not need alcohol to have a good time
- 42% drink water with their home-cooked meals
- 40% drink whisky/gin/cocktails only on special occasions
- 27% consume specific types of drinks outside of their home
- 26% state that they are susceptible to messages about responsible alcohol consumption
- **20%** like to offer visitors a wide choice of drinks
- 19% prefer drinks low in calories
- **15%** like to try out new drinks

MEAT CONSUMPTION

- 45% consume meat products at least once per week
- 45% consume fish products at least once per week
- 7% use meat substitutes at least once per week



We Make It Personal

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